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. MICROSOFT "TEAMS"

TOWN GLERK EAST HARTFORD

TAX POLICY COMMITTEE

JUNE 9, 2020

TO:

Councillors Don Bell and Pat Harmon

FROM:

Angie Parkinson, Temporary Chair

RE:

Tuesday, June 9, 2020 @ 5:30pm

Due to the coronavirus outbreak, Town Hall is closed. Pursuant to Governor Lamont's Executive Order No. 7B, the June 9th Tax Policy Committee meeting will be accessible through "Microsoft Teams" 1 929-235-8441 Conference ID: 558 807 767 #

AGENDA

- 1. CALL TO ORDER
- 2. NOMINATION OF OFFICERSA. ChairB. Secretary
- 3. ADOPTION OF RULES GOVERNING MEETINGS
- 4. ESTABLISHMENT OF MEETING DATES
- STORAGE OF RECORDS
- 6. APPROVAL OF MINUTES A. March 20, 2019
- 7. OPPORTUNITY FOR RESIDENTS TO SPEAK
- 8. OLD BUSINESS
- NEW BUSINESS
 A. Assignment of Subsequent Tax Liens to Existing Lien Holders
- 10. ADJOURNMENT
- c: Town Council
 Mayor Leclerc
 Linda Trzetziak, Finance Director

NOMINATION OF OFFICERS

Chair:

MOTION

Ву

seconded by

to appoint

as Chair

of the Tax Policy Committee.

Motion carried /0.

Secretary:

MOTION

Ву

seconded by

to appoint

as Secretary

of the Tax Policy Committee.

Motion carried /0.

ADOPTION OF RULES GOVERNING MEETINGS

MOTION

Ву

seconded by

to adopt Robert's Rules of Order as the rules that shall govern

parliamentary procedure at all subcommittee meetings, with the exception

that (1) the Chair shall not be required to restate the motion of any

Council member unless requested by another Councillor, or when in the discretion of the Chair, such restatement is necessary to avoid any confusion as to the motion; and (2) where such rules are in conflict with

the provisions of the State Statutes, the Town Charter, or Town

Ordinances.

Motion carried

/0.

ESTABLISHMENT OF MEETING DATES

MOTION

Ву

seconded by

to hold meetings at the call of the Chair.

Motion carried /0.

STORAGE OF RECORDS

MOTION

By

seconded by

to store records in the Town Council office.

Motion carried

/0.

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2019 MAR 25 P 2: 09

TOWN COUNCIL MAJORITY OFFICE

TAX POLICY COMMITTEE

TOWN CLERK EAST HARTFORD

MARCH 20, 2019

PRESENT

Shelby Brown, Chair, Councillors Marc Weinberg and Pat Harmon

ALSO

Marcia Leclerc, Mayor

PRESENT

Mike Walsh, Finance Director

Rich Gentile, Assistant Corporation Counsel

CALL TO ORDER

Chair Brown called the meeting to order at 5:45 p.m.

APPROVAL OF MINUTES

November 14, 2018

MOTION

By Marc Weinberg

seconded by Pat Harmon

to approve the minutes of the November 14, 2018 meeting.

Motion carried 3/0.

<u>OPPORTUNITY FOR RESIDENTS TO SPEAK</u>

None

NEW BUSINESS

Tax Lien Sales

Finance Director Mike Walsh led a discussion on the benefits to a tax lien sale. He maintains that it is considered good fiscal practice and it improves the town's bond rating as well as the tax collection rate. It also keeps the tax structure fair and equitable. The Administration will complete an RFP and return to the Town Council in late May or June to secure their approval to complete the tax lien sale process.

MOTION

By Marc Weinberg

seconded by Pat Harmon

to authorize the administration to conduct a tax lien sale by way of a request for proposal (RFP) and to seek and receive sealed bids pursuant

to an invitation to bid on a number of tax liens held by the town on specific real property as stated on lists produced by Finance Director Mike Walsh and attached to a memorandum dated February 20, 2019 from Mayor Marcia Leclerc to Town Council Chair Richard Kehoe, subject to the following four conditions:

- 1. The Collector of Revenue shall notify the record owner of each property subject to a lien that is to be included in the tax lien sale, by certified mail, that the lien is being included in the request for proposal and invitation to bid, and that the owner should contact the Town immediately to pay the taxes or seek a payment plan if they wish to keep the Town's tax liens on their property from being sold;
- 2. In order to qualify for a payment plan, the property owner must meet the following three criteria:
 - They must remit 25% of the outstanding amount due
 - They cannot have defaulted on a prior payment arrangement
 - Their property must not have active property code violations;
- 3. The letters from the Collector of Revenue to each property owner shall notify the property owner that the purchaser of the tax lien on their property shall have the right to foreclose on that property; and
- 4. The Administration shall return to the Town Council with the results of the request for proposal and that the proposal for each tax lien must be approved by the Town Council before it is sold.

And further to **authorize** the Administration to assign the subsequent tax liens totaling \$400,648.79, as stated on lists produced by Finance Director Mike Walsh and attached to a memorandum dated February 20, 2019 from Mayor Marcia Leclerc to Town Council Chair Richard Kehoe, to the vendors who currently hold the prior year tax liens on these properties.

Motion carried 3/0.

ADJOURNMENT

MOTION

By Marc Weinberg seconded by Pat Harmon to adjourn (6:11 p.m.) Motion carried 3/0.

cc: Town Council
Mayor Leclerc
Mike Walsh, Finance Director
Rich Gentile, Assistant Corporation Counsel

Assignment of Subsequent Tax Lines to Existing Lien Holders

MOTION

Ву

seconded by

to recommend that the Town Council **authorize** the Administration to assign the subsequent tax liens of 59 properties totaling \$450,749.09, as stated on lists produced by Finance Director Linda Trzetziak and attached to a memorandum dated March 27, 2020 from Mayor Marcia Leclerc to Town Council Chair Richard Kehoe, to the vendors who currently hold the prior year tax liens on these properties.



TOWN OF EAST HARTFORD OFFICE OF THE MAYOR

DATE:

March 27, 2020

TO:

Richard F. Kehoe, Chair

FROM:

Mayor Marcia A. Leclerc

RE:

REFERRAL: Tax Policy and/or Disposition of Town-Owned Property Subcommittees

Attached, please find a list of 59 properties totaling \$450,749.09, where tax liens have been sold via the RFP process and where subsequent liens now need to be assigned to the exiting lien holders.

Please place this on the Town Council agenda for the April 7th, 2020 Town Council meeting.

Thank you.

C:

- L. Trzetziak, Finance Director
- I. Laurenza, Tax Collector



MEMORANDUM

DATE:

March 27, 2020

TO:

Marcia A. Leclerc, Mayor

FROM:

Linda M. Trzetziak, Director of Finance

TELEPHONE:

(860) 291-7246

RE: Referral to Tax Policy and/or Disposition of Town Owned Property Subcommittees:

Subsequent Liens on Properties - Recommended for Assignment

Attached please find a list of 59 properties where prior year tax liens have been sold via the RFP process and now the subsequent liens need to be assigned to the existing lien holders. The subsequent liens total \$450,749.09. All amounts that eventually move to assignment will be updated through the expected date of sale which should be no later than August 31, 2020.

As background information related to the process followed by the Tax Office, the collection process completed for each grand list year is summarized below.

- The tax bill first installment legal notice is published (the middle of June).
- · An individual tax bill is printed and mailed to the property address (late June).
- If full payment is not received, an individual delinquent letter is mailed (August).
- The tax bill second installment legal notice is published (late December).
- If full payment is not received, an individual demand letter is mailed (February).
- If amounts remain unpaid, a notice of intention to file lien letter is mailed (May).
- If amounts remain unpaid, a lien is filed by the Tax Collector (by June 30th).

While it is regrettable that the town has to initiate these actions, despite our best efforts, we have been unable to secure collection with these particular properties. Accordingly, to maintain a fair and equitable tax collection system, we must initiate this actions.

Should you have any questions or problems on the aforementioned, please feel free to let me know.

BILL# 2018-01-0011933 TOTAL	UNIQUE II NAME 8775 R R A PROPERTIES LLC 1 87	PROPERTY LOCATION 1251-1265 MAIN ST 75 1251-1265 MAIN ST	TAX 21,477.68	INTEREST 3,543.82		25,045.50	LIEN HOLDER Cruickshank
2017-01-0013154	1121 SCHULTZ JOSEPH W						
2018-01-0013154	1121 SCHULTZ JOSEPH W	270 BREWER ST		3,099.12	24	12,106.08	
TOTAL		270 BREWER ST	9,256.26	1527.29	24	10,807.55	
TOTAL	2 11.	21 270 BREWER ST				22,913.63	Empire
2017-01-0014747	13426 UN QUE REALTY L L C	30 SPENCER CT	7,270.06	2,508.17	24	9,802.23	
2018-01-0014747	13426 UN QUE REALTY L L C	30 SPENCER CT	7,491.24	1236.05	24	8,751.29	
TOTAL	2 \ 1342	26 30 SPENCER CT	·			18,553.52	
2017-01-0010037	405 MCNTANEZ RAUL P & A		5,797.84	2,000.26	24	7,822.10	
2018-01-0010037	405 MCNTANEZ RAUL P & A	WI 113 ARNOLD DR	5,974.24	985.75	24	6,983.99	
TOTAL	2 . 40	05 113 ARNOLD DR	•			14,806.09	Empire
2017-01-0004327	12655 DYER JUSTIN D	127 SHADYCREST DŖ	4,022.50	1,387.77	24	5,434.27	
2018-01-0004327	12655 DYER JUSTIN D	127 SHADYCREST DR	4,144.88	683.9	24	4,852.78	
TOTAL	2 1265	55 127 SHADYCREST DR				10,287.05	Empire
2017-01-0010895	7666 ORTIZ REINALDO EST OF	21 LAFAYETTE AVE	3,425.32	1181.74	24	4,631.06	
2018-01-0010895	7666 ORTIZ REINALDO EST OF	21 LAFAYETTE AVE	3,529.54	582.3 7	24	4,135.91	
TOTAL	2 766	66 21 LAFAYETTE AVE				8,766.97	Empire
2018-01-0015107	7115 WADE LYNE	85-87 JAMES ST	18,705.52	3,086.41	24	21,815.93	
TOTAL	1 711	.5 85-87 JAMES ST			0	21,815.93	Fig
2018-01-0009487	14191 MCCLELLAN ROBERT L	776 TOLLAND ST	9,078.98	1498.03	24	10,601.01	
TOTAL	1 1419	1 776 TOLLAND ST		•	0	10,601.01	Fig
2018-01-0016404	17010 CASSADY JAMES & JUNE		8,160.12	1346.42	24	9,530.54	
TOTAL	1 1701	O 7 STRAWBERRY LN			0	9,530.54	Fig
2018-01-0013563	1257 SITARAS JO ANN & SITAR	A: 45 BRIARWOOD LN	7,849.26	1295.13	24	9,168.39	

BILL#	UNIQUE II NAME	PROPERTY LOCATION	TAX	INTEREST	LIEN	TOTAL LIEN HOLDER
TOTAL) 1	1257 45 BRIARWOOD LN			0	9,168.39 Fig
2018-01-0001869	114 BRYANT JULIE G &	KING M. 31-33 AMY DR	7,767.24	1281.59	24	9,072.83
TOTAL	1	114 31-33 AMY DR	•		0	9,072.83 Fig
2018-01-0001810	8102 BROWN RONALD I	F EST OF 70 LEVERICH DR	7,392.04	1219.68	24	· 8,635.72
TOTAL	1 .	8102 70 LEVERICH DR	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2215,00	0	8,635.72 Fig
2018-01-0004074	5261 149 GOCDWIN ST	REET LLC149 GOODWIN ST	7,258.96	1197.73	24	8,480.69
TOTAL	1	5261 149 GOODWIN ST	7,250.50	1137.73	0	8,480.69 Fig
2018-01-0001529	8866 ARANGO ARMAND	00 E 1725 MAIN ST	7,254.54	1107.00	74	0.475.54
TOTAL	1	8866 1725 MAIN ST	7,254,54	1197.00	24 0	8,475.54 8,475.54 Fig
2019 01 000000	4 4704 LAPACHENTE DDO	DEDTY 1/400 11/1 HTC: / 4/1 DD				· •
2018-01-0000939 TOTAL	14704 LARACOENTE PROI	PERTY M 123 WHITEHALL DR 14704 123 WHITEHALL DR	6,759.02	1115.24	24 0	7,898.26 7,898.26 Fig
					J	7,050.20 Tig
2018-01-0G08231 TOTAL	10580 LATORRE JODI M 8	& RICHAF750 OAK ST 10580 750 OAK ST	6,669.14	1100.41	24	7,793.55
TOTAL	1	10290 \20 OAK 21			0	7,793.55 Fig
2018-01-0008835	696 MVC HOME LLC	31 BIDWELL AVE	6,414.76	1058.44	24	7,497.20
TOTAL	1	696 31 BIDWELL AVE			0	7,497.20 Fig
2018-01-0014423	15843 MITA REAL ESTATE	III LL (235 EAST RIVER DR 1102	6,301.80	1039.8	24	7,365.60
TOTAL	1	15843 235 EAST RIVER DR 1102		~	0	7,365.60 Fig
2018-01-0007665	1936 COPELAND ELOUIS	E 800-802 BURNSIDE AVE	6,279.20	1036.07	24	7,339.27
TOTAL	1	1936 800-802 BURNSIDE AVE			0	7,339.27 Fig
2018-01-0014850	1683 VALLE LORRI	13-15 BURNSIDE AVE	5,726.24	944,83	24	6,695.07
TOTAL	1	1683 13-15 BURNSIDE AVE			0	6,695.07 Fig
2018-01-0006690	9728 BAEZ MANUEL	65 MILWOOD RD	5,637.84	930.24	24	6,592.08

BILL# TOTAL	UNIQUE II NAME 1	PROPERTY LOCATION 9728 65 MILWOOD RD	TAX	INTEREST	LI EN 0	
2018-01-0012355 TOTAL	1607 RIZZUTO ALBERT S 1	21 BURNHAM ST 1607 21 BURNHAM ST	5,605.42	924.9	24 0	•
2018-01-0010929 TOTAL	13390 LANTHIER TAMMIE 1	EL 73 SPARROWBUSH RE 13390 73 SPARROWBUSH RE		922.46	24 0	6,537.14 6,537.14 Fig
2018-01-0006815 TOTAL	11863 KELLER BRIAN L 1	135 RIDGEWOOD RD 11863 135 RIDGEWOOD RD	5,342.20	881.46	24 0	6,247.66 6,247.66 Fig
2018-01-0007659 TOTAL	1594 KENT WILLIAM F ES 1	ST OF 90 BURNBROOK RD 1594 90 BURNBROOK RD	5,336.30	880.49	24 0	6,240.79 6,240.79 Fig
2018-01-0015589 TOTAL	5295 WOJNILO EUGENE J 1	Joseph 267 Goodwin St 5295 267 Goodwin St	5,296.52	873.92	24 0	6,194.44 6,194.44 Fig
2018-01-0008587 TOTAL	14088 LIBERTY INVESTMEN	NT GRO 362 TOLLAND ST 14088 362 TOLLAND ST	5,254.28	866.96	24 0	6,145.24 6,145.24 Fig
2018-01-0001023 TOTAL	2540 BEAULIEU CLAUDE J 1	J 106 CHESSLEE RD 2540 106 CHESSLEE RD	5,251.34	866.47	24 0	6,141.81 6,141.81 Fig
2018-01-0013168 TOTAL	1111 SCHULTZ WILLIAM (1	C 236 BREWER ST 1111 236 BREWER ST	5,172.28	853.43	24 0	6,049.71 6,049.71 Fig
2018-01-0013161 TOTAL	1117 SCHULTZ JOSEPH W 1	/ 260 BREWER ST 1117 260 BREWER ST	5,118.24	844.51	24 0	5,986.75 5,986.75 Fig
2018-01-0011236 TOTAL	5662 PATTISON JAMES R 1	4 GREAT HILL RD 5662 4 GREAT HILL RD	5,049.88	833.23	24 0	5,907.11 5,907.11 Fig
2018-01-0001033	4659 BEAULIEU REED & A	ANTOIN 1092 FORBES ST	4,857.96	801.57	24	5,683.53

BILL# TOTAL	UNIQUE II NAME 1	PROPERTY LOCATION 4659 1092 FORBES ST	TAX	INTEREST	LIEN O	T OTAL 5,683.53	LIEN HOLDER Fig
2018-01-0005278 TOTAL	3076 FRALEIGH CÀRL F & I 1	NANC\27 COLLIMORE RD 3076 27 COLLIMORE RD	4,852.56	800.67	24 0	5,677.23 5,677.23	
2018-01-0011467 TOTAL	4666 PESCE TIMOTHY L/U 1	1134 FORBES ST 4666 1134 FORBES ST	4,843.72	799.21	24 0	5,666.93 5,666.93	Fig
2018-01-0001341 TOTAL	2192 BINETTE RICHARD 1	59 CANTERBURY ST. 2192 59 CANTERBURY ST	4,765.64	786.33	24 0	5,575.97 5,575.97	Fig
2018-01-0004631 TOTAL	1544 ELAINES ELDRIDGE F 1	REVOC 216 BURKE ST 1544 216 BURKE ST	4,444.96	733.42	24 0	5,202.38 5,202.38	Fig
2018-01-0005640 TOTAL	5057 GAUTHIER DAWN D	& HOV9-91/2 GARDEN ST 5057 9-91/2 GARDEN ST	4,430.70	731.06	24 0	5,185.76 5,185.76	Fig
2018-01-0011331 TOTAL	379 HONORA LLC 1	228 ARBUTUS ST 379 228 ARBUTUS ST	4,426.78	730.42	24 0	5,181.20 5,181.20	Fig
2018-01-0001253 TOTAL	10868 BEST GAIL D 1 1	12 ORCHARD TER .0868 12 ORCHARD TER	4,361.74	719.68	24 0	5,105.42 5,105.42	Fig
2018-01-0006988 TOTAL	12916 HUPPER DOREEN F 1 1	151 SILVER LN 2916 151 SILVER LN	4,185.16	690.55	24 0	4,899.71 4,899.71	Fig
2018-01-0001835 TOTAL	2784 BROWN WILLIAM SHA 1	ANNC 139 CHRISTINE DR 2784 139 CHRISTINE DR	4,066.32	670.94	24 0	4,761.26 4,761.26	Fig
2018-01-0000402 TOTAL	12560 BROOKES MCKENZIE 1 1	23 SCOTT CIR 2560 23 SCOTT CIR	4,056.50	669.32	24 0	4,749.82 4,749.82	Fig
2018-01-0007526	10140 KASPER DOROTHY	15 NASSAU CIR	3,845.32	634.48	24	4,503.80	

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BILL# TOTAL	UNIQUE II NAME 1	PROPERTY LOCATION 10140 15 NASSAU CIR	TAX	INTEREST	LIEN T	OTAL LIEN HOLDER 4,503.80 Fig
2018-01-0009022	4531 MALITSKY FRANK X	552 FORBES ST	3,779.32	623.59	24	4,426.91
TOTAL	1	4531 552 FORBES ST			0	4,426.91 Fig
2018-01-0012053		27 LATIMER ST	3,779.02	623.54	24	4,426.56
TOTAL	1 ·	7907 27 LATIMER ST			0	4,426.56 Fig
2018-01-0007486	1097 SCHULTZ JOSEPH W	V 179 BREWER ST	2,801.74	462.28	24	3,288.02
TOTAL	1	1097 179 BREWER ST	•		0	3,288.02 Fig
2018-01-0014784	9591 URBAN SUBURBAN	AFFORI109 MERCER AVE LAND		204.68	24	1,469.20
TOTAL	. 1	9591 109 MERCER AVE LAND			0	1,469.20 Fig
2018-01-0007333	11696 JOJIN OZREN	187 PROSPECT ST	10,526.74	1736.91	24	12,287.65
TOTAL	1 .	11696 187 PROSPECT ST			0	12,287.65 RTLF
2018-01-0006480			5,920.70	976.91	24	6,921.61
-TOTAL	1	4838 275 FOREST ST			0	6,921.61 RTLF
2018-01-0008850	2399 LYNCH VIRGINIA J	75 CHAPEL ST	6,174.60	1018.81	24	7,217.41
TOTAL	1	2399 75 CHAPEL ST			0	7,217.41 TLOA
2018-01-0000508	8062 ANDREOLI THOMAS		4,887.92	806.51	24	5,718.43
TOTAL	1	8062 24 LELAND DR			0	5,718.43 TLOA
2018-01-0009841	14715 RIVERA JANET	9 WHITING RD	5,482.64	904.64	24	6,411.28
TOTAL	1	14715 9 WHITING RD			. 0	6,411.28 ATCF
2018-01-0007462	8377 KANDZÍORA URSZU		4,789.22	790.22	24	5,603.44
TOTAL	1	8377 39 LYDALL RD			0	5,603.44 ATCF
2018-01-0003728	4890 DELLARIPA THOMA	S L/U & 467 FOREST ST	4,772.52	787.46	24	5,583.98

BILL# TOTAL	UNIQUE II NAME 1 4	4890	PROPERTY LOCATION 467 FOREST ST	TAX	INTEREST	LIEN O	TOTAL 5,583.98	LIEN HOLDER ATCF
2018-01-0C07877 TOTAL	4549 KOUTSOPOULOS JAME 1 4		626 FORBES ST 626 FORBES ST	4,509.78	744.12	24 0	5,277.90 5,277.90	
2018-01-0C13153 TOTAL	1108 SCHULTZ JOSEPH W 1 1		226 BREWER ST 226 BREWER ST	3,211.80	529.95	24 0	3,765.75 3,765.75	
2018-01-0600765 TOTAL	16668 FREEMAN JUSTIN 1 16		44 WAKEFIELD CIR 44 WAKEFIELD CIR	2,797.80	461.64	24 0	3,283.44 3,283.44	
2018-01-0008978 TOTAL	15965 ANGUS CLIVE 1 15		233 ELLINGTON RD 109 233 ELLINGTON RD 109	1,959.00	323.24	24 0	2,306.24 2,306.24	
2017-01-0009503 2018-01-0009503 TOTAL	3507 MCCRAY CAROLYN E 3507 MCCRAY CAROLYN E 2 35		113 CRESCENT DR 113 CRESCENT DR 113 CRESCENT DR	4,560.12 4,698.84	1146.58 775.31	24 24	5,498.15	Woods Cove /BRP
			Total				450,749.09	